## UNITED STATES DISTRICT COURT FOR THE DISTRICT OF RHODE ISLAND

Joseph Ead

v. CA 14-335ML

Central Portfolio Control, Inc.

## STANDARD RULE 16(b) SCHEDULING CONFERENCE NOTICE

A Rule 16(b) pretrial scheduling conference regarding the above case will be held before United States District Judge <a href="Mary M. Lisi">Mary M. Lisi</a> in Chambers (third floor Room 310) on <a href="Thursday">Thursday</a>, <a href="September 11">September 11</a>, 2014 at 10:00 a.m.

In order to facilitate an informed discussion of the merits of the case and the prospect for settlement, lead counsel are required to confer <u>prior</u> to that time for the following purposes (pursuant to counsel's obligations under Fed. R. Civ. P. 26(f)):

- 1. Exchanging relevant information and documents;
- 2. Identifying the facts that are in dispute;
- 3. Identifying the legal issues;
- 4. Identifying as precisely as possible the nature of the discovery contemplated by each party;
- 5. Exploring the possibility of settlement before substantial expenditures of time and money are made;
- 6. Possible referral to ADR (Alternative Dispute Resolution) in the form of a mandatory Settlement Conference before a Magistrate Judge or a conference with the ADR Administrator (the ADR Summary can be found at http://www.rid.uscourts.gov/adr.asp).

In addition, at least seven (7) days prior to the conference, counsel for each party asserting a claim (including a

counterclaim and/or cross-claim) shall <u>electronically file</u> a written statement no longer than three (3) pages in length which summarizes the facts of the case and identifies any legal issues which may arise.

Trial counsel(including counsel admitted *pro hac vice*) must attend the conference, unless previously excused by the presiding judge, and should be prepared to discuss each of the aforementioned subjects.

Counsel are instructed to notify the clerk for the undersigned judge if counsel for any party has been omitted from the list of counsel receiving this notice.

/s/John Duhamel
Deputy Clerk
August 18, 2014

Notice Sent To:

Daniel G. Ruggerio, Esq. Laura A. Otenti, Esq.